Meierhenry Sargent LLP
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Mark V. Meierhenry
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Of Counsel

November 18, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Sturgis
  Borrower Bond

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Sturgis
$3,460,000 Borrower Bond
dated October 14, 2011

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Sturgis
2. Designation of issue: Borrower Bond.
3. Date of issue: October 14, 2011
4. Purpose of issue: City of Sturgis Water System Improvement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $3,460,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 14th day of October 2011

Fay Bueno

By: Fay Bueno
Its: Finance Officer

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$3,460,000
City of Sturgis
Borrower Bond

Dated Oct 14, 2011 — Debt Service Report — 30/360/1-

Dates	Principal	Coupon	Interest	Total	BY 10/14	FY 1/1
10/14/2012			$69,200.00	$69,200.00	$69,200.00	$69,200.00
10/14/2013			$69,200.00	$69,200.00	$69,200.00	$69,200.00
10/14/2014	$3,460,000.00	2.000	$69,200.00	$3,529,200.00	$3,529,200.00	$3,529,200.00
	$3,460,000.00		$207,600.00	$3,667,600.00	$3,667,600.00	$3,667,600.00